

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: FIELDWOOD ENERGY LLC, et al., Debtors.¹	§ § § § § § §	Chapter 11 Case No. 20-33948 (MI) (Jointly Administered) Re: Docket Nos. 7, 196, 197, 212, 284, 306 & 308
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**NOTICE OF FILING REVISED PROPOSED FINAL ORDER
(I) AUTHORIZING DEBTORS TO PAY (A) PREPETITION INTEREST OWNER
OBLIGATIONS, JOINT INTEREST BILLINGS, AND E&P OPERATING EXPENSES
AND (B) 503(B)(9) CLAIMS; AND (II) GRANTING RELATED RELIEF**

1. **PLEASE TAKE NOTICE THAT**, on August 4, 2020, Fieldwood Energy LLC and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the *Emergency Motion of Debtors for Interim and Final Orders (I) Authorizing Debtors to Pay (A) Prepetition Interest Owner Obligations, Joint Interest Billings, and E&P Operating Expenses and (B) 503(b)(9) Claims, and (II) Granting Related Relief* (Docket No. 7) (the “**Motion**”), with a proposed form of final order granting the relief requested in the Motion attached thereto as Exhibit B (the “**Initial Proposed Final Order**”).

2. **PLEASE TAKE FURTHER NOTICE THAT**, the Debtors hereby file a revised proposed *Final Order (I) Authorizing Debtors to Pay (A) Prepetition Interest Owner Obligations, Joint Interest Billings, and E&P Operating Expenses and (B) 503(b)(9) Claims; and (II) Granting Related Relief*, attached hereto as **Exhibit A** (the “**Revised Proposed Final Order**”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422). The Debtors’ primary mailing address is 2000 W. Sam Houston Parkway S., Suite 1200, Houston, TX 77042.

3. **PLEASE TAKE FURTHER NOTICE THAT**, a blackline of the Revised Proposed Final Order marked against the Initial Proposed Final Order is attached hereto as **Exhibit B** (the “**Blackline**”).

4. **PLEASE TAKE FURTHER NOTICE THAT**, multiple parties filed responses or objections to the Motion (Docket Nos. 196, 197, 212, 284, 306, 308) (collectively, the “**Objections**”). The Proposed Final Order does not resolve all of the Objections.

5. **PLEASE TAKE FURTHER NOTICE THAT**, the Debtors intend to request entry of the Revised Proposed Final Order at the hearing on the Motion, which is currently scheduled for **September 14, 2020 at 1:30 P.M. (prevailing Central Time)**. The Debtors reserve all rights to alter, amend, update, or modify the Revised Proposed Final Order at or prior to the hearing on the Motion.

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Dated: September 14, 2020
Houston, Texas

Respectfully submitted,

/s/ Alfredo R. Pérez

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*Proposed Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on September 14, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Alfredo R. Pérez

Alfredo R. Pérez